



LEAVING A BEQUEST TO OXFORD

Information for US Donors

A bequest is the only donation that just about anyone can make. It is quite often the greatest donation that anyone does make. A gift in your Will to support the Collegiate University can make a lasting contribution for generations to come, whether it endows scholarships or bursaries for gifted students, helps fund academic posts, or provides new facilities and resources.



Bequests are deductible for estate tax purposes and can be made directly to the University of Oxford.

Suggested wording

For a Residuary Bequest: "All (or ____%) of the rest, residue and remainder of my estate which I may own or be entitled to at the time of my death, I give, devise and bequeath to Americans for Oxford for the benefit of The Chancellor, Masters and Scholars of the University of Oxford exclusively for its charitable and educational purposes."

For an Outright Bequest: "I give and bequeath to Americans for Oxford for the benefit of The Chancellor, Masters and Scholars of the University of Oxford the sum of _____ dollars exclusively for its charitable and educational purposes."

Planned giving

There are also ways you can make gifts through your estate that enable you to benefit from your donation during your lifetime. In return for your contribution, such planned gifts can provide you or your beneficiaries with an income or, in the case of a residence, the right to live there for life.

Flexible, creative planned giving can also enable the return of income, allowing you to consider a more substantial gift to us than you might be able to afford outright.

To find out more about planned giving, please visit www.oxford.planyourlegacy.org

For further information on supporting the Collegiate University in your Will, please contact:

MICHAEL CUNNINGHAM
University of Oxford North American Office
500 Fifth Avenue, 32nd Floor
New York, NY 10110

E cunningham@oxfordna.org
T 212-377-4900

www.oxford.planyourlegacy.org